



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Notice of Motion and Motion to be Relieved as Counsel

DOD: 07/13/10		<p>MARA ERLACH, attorney for Robert Acuna, Jr. and Desiree Acuna, Co-Administrators is Petitioner.</p> <p>ROBERT ACUNA, JR. and DESIREE ACUNA, were appointed as Co-Administrators on 02/18/11 and Letters were issued on 05/26/11.</p> <p>Petitioner states that it is necessary to withdraw as counsel of record because her clients have failed repeatedly to communicate or cooperate with her firm and has failed to return signed documents necessary to continue the probate administration. The Clients' failure to communicate or cooperate with the Firm has made it unreasonably difficult to carry out their employment effectively. Petitioner further states that a Substitution of Attorney was sent to Robert Acuna, Jr. and Desiree Acuna on 12/09/11 with a letter explaining that her firm was terminating its representation and requesting that they obtain independent counsel and sign and return the substitution. Petitioner states that her clients have failed entirely to respond to the letter and asks the court to relieve them as counsel.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: JF Reviewed on: 03/13/12 Updates: Recommendation: File 1 - Acuna	

Notice of Motion and Motion to be Relieved as Counsel

DOD: 07/13/10		<p>MARA ERLACH, attorney for Robert Acuna, Jr. and Desiree Acuna, Co-Administrators is Petitioner.</p> <p>ROBERT ACUNA, JR. and DESIREE ACUNA, were appointed as Co-Administrators on 02/18/11 and Letters were issued on 05/26/11.</p> <p>Petitioner states that it is necessary to withdraw as counsel of record because her clients have failed repeatedly to communicate or cooperate with her firm and has failed to return signed documents necessary to continue the probate administration. The Clients' failure to communicate or cooperate with the Firm has made it unreasonably difficult to carry out their employment effectively. Petitioner further states that a Substitution of Attorney was sent to Robert Acuna, Jr. and Desiree Acuna on 12/09/11 with a letter explaining that her firm was terminating its representation and requesting that they obtain independent counsel and sign and return the substitution. Petitioner states that her clients have failed entirely to respond to the letter and asks the court to relieve them as counsel.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: JF Reviewed on: 03/13/12 Updates: Recommendation: File 2 - Acuna	

(1) Petition for Final Distribution on Waiver of Accounting and (2) For Allowance of Statutory Commissions

DOD: 1/26/10			CARRIE MONTANEZ , daughter and Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Accounting is waived.	1. Request for Special Notice was filed 7/19/11 by Attorney Jeffrey B. Pape. Therefore, need proof of service of <i>Notice of Petition</i> and copy of <i>Petition</i> on Mr. Pape.
Cont. from			I&A - \$61,500.00	
	Aff.Sub.Wit.		POH - \$61,500.00	
✓	Verified		(no cash –	
✓	Inventory		all real property)	
✓	PTC		Administrator - waives	
✓	Not.Cred.		(statutory)	
✓	Notice of Hrg		Attorney - \$2,460.00	
✓	Aff.Mail	w/o	(statutory)	
	Aff.Pub.			
	Sp.Ntc.	X		
	Pers.Serv.			
	Conf. Screen			
	Letters	9/7/11		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Petitioner requests distribution as follows:

100% of Decedent's Estate to Petitioner, Carrie Montanez (*per Declaration of Assignment, singed by Cathy Mayer (surviving spouse), Ms. Mayer has assigned her entire interest in Decedent's Estate to Petitioner.*)

Reviewed by: NRN
Reviewed on: 3/22/12
Updates:
Recommendation:
File 3 - Mayer

Petition for Attorney Fees (Prob. C. 1470)

Age: 89	CURTIS RINDLISBACHER,		NEEDS/PROBLEMS/COMMENTS:
DOB: 11/05/92	Petitioner, was Court appointed to represent the Conservatee on 12/30/11.		
Cont. from	JOYCE F. BIGLIONE and SHARON SHIELDS, were appointed Co-Conservators of the Person and Estate on 02/07/12.		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC	Petitioner requests fees in connection with the representation of the Conservatee for BIGLIONE/SHIELDS petition to appoint a Conservator.		
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	w/		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	Petitioner asks that he be paid from the conservatorship estate for 10.80 attorney hours @ \$310.00/hour and 1.00 paralegal hour @ \$85.00/hour for a total of \$3,433.00.		
<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections	Services are itemized by date and include review of documents, visits with client, and court appearances.		
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 03/14/12
			Updates:
			Recommendation:
			File 5 - Johansen

DOD: 6/10/11			<p>FAY STONE, surviving spouse, is Petitioner.</p> <p>No other proceedings</p> <p>Will dated 2/22/00.</p> <p>Petitioner states that the real property at issue, 4130 W. Fremont in Fresno (“Real Property”), was acquired during Petitioner and Decedent’s marriage, with community property funds and while domiciled in California (deed attached to <i>Petition</i>).</p> <p>Petitioner requests court confirmation that ½ interest in the Real Property belongs to her and that ½ interest in the Real Property passes to her.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 021512				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
x	Notice of Hrg			
x	Aff.Mail	w/o		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: NRN</p> <p>Reviewed on: 3/13/12</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 6 – Stone</p>	

Petition for Probate of Will and for Letters Testamentary (Prob. C. 8002, 10450)

DOD: 11/28/11		ANDY PETER WARMERDAM, son, is Petitioner and requests appointment as Executor without bond.	NEEDS/PROBLEMS/COMMENTS: 1. Petition indicates that Andy Warmerdam is the named Executor without bond in decedent's Will; however, no copy of the Will is attached to the Petition, therefore Examiner is unable to verify. Need copy of the Will. 2. Need <i>Notice of Petition to Administer Estate</i> . 3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing to Administer Estate</i> for: - Joanne Lasalle (daughter) 4. Need <i>Duties and Liabilities of Personal Representative</i> . 5. Need <i>Confidential Supplement to Duties and Liabilities of Personal Representative</i> . 6. Need Order. 7. Need Letters.
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	x	
	Aff.Mail	x	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	x	
	Duties/Supp	x	
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order	x	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Full IAEA – OK

Will dated 12/27/02

Residence: Fresno

Publication: The Business Journal

Estimated Value of the Estate:

Personal property - \$650,000.00

Real property - 650,000.00

Total - \$1,300,000.00Probate Referee: **RICK SMITH**

Reviewed by: JF

Reviewed on: 03/14/12

Updates:

Recommendation:

File 8 - Warmerdam

**Petition for Letters of Administration; Authorization to Administer Under IAEA w/
Limited Authority (Prob. C. 8002, 10450)**

DOD: 03/22/1		<p>JOE GARCIA, II, son, is Petitioner and requests appointment as Administrator without bond.</p> <p>Limited IAEA – OK</p> <p>Decedent died intestate</p> <p>Residence: Fresno</p> <p>Publication: The Business Journal</p> <p><u>Estimated Value of the Estate:</u> Real property - \$30,000.00</p> <p>Probate Referee: STEVEN DIEBERT</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner requests appointment as Administrator without bond. Need waivers of the requirement of bond from:</p> <ul style="list-style-type: none"> - Joe Garcia (spouse) - Crystal Garcia (daughter) - Fernando Garcia (son)
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/o		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 03/14/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9A - Garcia</p>	

9A

Petition for Letters of Special Administration with General Powers (Prob. C. 8002, 10450)

DOD: 02/06/09		<p>ROBERT PETERSON, brother/named Executor is Petitioner and requests appointment as Special Administrator with general powers without bond.</p> <p>Full IAEA – NEED</p> <p>Will dated 08/10/07</p> <p>Residence: Clovis Publication: NEED</p> <p><u>Estimated Value of the Estate:</u> \$0.00</p> <p>Petitioner states that it is necessary that he be appointed as Special Administrator with General Powers in order to continue with a law suit, case no. CIV 501098 in San Mateo County against the decedent's former employer for insurance monies owed to the decedent's estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Affidavit of Publication. 2. Need Notice of Petition to Administer Estate. 3. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Petition to Administer Estate</i> for: - Mario Manganiello (son) 4. Need Letters. 5. Need Order. 	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			x
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			x
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: JF</p> <p>Reviewed on: 03/14/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Peterson</p>	

Age: 59 years	DIANE M. SMALL and FORREST BRIAN FLEMING were appointed Co-Conservators of the person and estate on 10/17/11. Minute order from 10/17/11 set this status hearing for the filing of the inventory and appraisal. <u>Final Inventory & Appraisal, filed 3/5/12.</u> <u><i>A Status Hearing Re: 1st Account is currently scheduled for 12/18/12.</i></u>	NEEDS/PROBLEMS/COMMENTS: <u>OFF-CALENDAR; FINAL INVENTORY & APPRAISAL FILED 3/5/12</u> <u><i>A Status Hearing Re: 1st Account is currently scheduled for 12/18/12.</i></u>
DOB: 2/3/1953		
Cont. from 021612		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	Reviewed by: NRN Reviewed on: 3/14/12 Updates: Recommendation: File 12 - Fleming	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		